

**A preliminary study on Amateur French show jumper and dressage riders: Can riders accurately recall the duration and content of their warm-up routines?**

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# A preliminary study on Amateur French show jumper and dressage riders: Can riders accurately recall the duration and content of their warm-up routines?

## Abstract

Effective warm-up (WU) prior to exercise can increase performance and decrease injury risk. Little is known on how riders design and implement WU routines in training and competition. A two-phase study aimed to understand show-jumper and dressage rider decision-making when selecting WU routines during flatwork sessions at home. An initial survey identified rider's perception on warm-up use and decision making. Then, ten riders competing at intermediate levels in dressage (DR) (n=7: 39 warm-ups) and show-jumping (SJ) (n=3: 22 warm-ups) videoed their horses' WU; duration, gaits, transitions, and specific movements were recorded by a single observer. A post warm-up form was completed by riders (DR:4; SJ:2; total WU=44) to assess riders' memory and perception of their warm-up, and gain information on external temperature, and horse / rider age. Rider WU profiles were formulated and differences assessed through a series of Friedmans and Kruskal-Wallis analyses. Riders warmed-up for a total of 24 mins  $\pm$  7.1 mins (DR: 22 mins 3 secs  $\pm$  6 mins; SJ 27 mins, 29 secs  $\pm$  8 mins). Riders spent most time in walk (DR: 48.3%; SJ: 56.4%). Riders (88%), who recorded  $>3$  WUs, WU sessions significantly differed over time ( $P<0.03$ ). Out of the 44 WU analysed, riders accurately recalled 13.6% of the routines. No significant differences in total WU duration or total time spent warming-up in walk were found between temperatures  $<5^{\circ}\text{C}$  and  $> 30^{\circ}\text{C}$  even though riders said the adapt their warm-up to the weather during the stage 1 of this study. Warm-ups at home seem to be rider and horse dependent but are not discipline or climate specific when preparing for a flatwork session at home.

*Keywords:* warm-up, Show jumping, Dressage, competition, equestrian sport

No conflicts of interest relate to this work.

## Introduction

In order to compete successfully in equestrian sports, horse riders must prepare their horses physically and mentally for competition; this requires regular training sessions where the cardiovascular and musculoskeletal system of the horse are put under physiological stress (Munster, 2013). An exercise session should be composed of a preparatory warm-up phase (WU), a planned training phase consisting of targeted exercises, followed by a cool down phase to facilitate recovery (Chatel and Williams, 2021). These individual sessions should be components of a broader conditioning programme designed to achieve the core principles of training: preparing the horse physiologically and psychologically for the work expected, developing required motor skills and conditioning the neuromuscular system to perform these skills, and promoting health to prevent injury and extend career longevity (Williams, 2015). Exercise sessions should align to the stage and level of training of both horse and rider, and should be assessed to monitor how well they are contributing to the attainment of planned

45 short- and long-term performance goals, as well enabling evidence-informed decision-making  
46 in the rider to enable them to meet their duty of care to safeguard equine health and welfare  
47 (Williams and Tabor, 2017).

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49 In horses, an efficient warm-up regime has been shown to increase the use of the aerobic  
50 metabolic pathway resulting in lower heart rates and respiratory rates during subsequent  
51 competition, diminishing glucose expenditure as well as reducing lactic acid accumulation in  
52 the muscles (Lekeux et al., 1991; Munsters, 2013; McGowan, 2015). This approach delays the  
53 onset of fatigue providing a potential performance advantage over other horses competing,  
54 which may have not been warmed up adequately (Mukai, 2010; Mukai, 2008; Jansson, 2005;  
55 Geor, 2000; Tyler 1996). The rider will also contribute to the horse's physiologic load and  
56 should therefore complete their own warm up to ensure they are suitably prepared to ride and  
57 to reduce loading on the horse but also to optimise the performance of the horse and rider  
58 combination (Williams and Tabor, 2017; Douglas, 2015). Riders' knowledge, skills,  
59 experience and emotional state can therefore influence how well the warm-up prepares the  
60 horse to perform at their best (Williams, 2017; Wolframm et al., 2008). However, studies  
61 (Chatel et al., 2021, Murray et al., 2006, Tranquille et al, 2017; Tranquille et al., 2021)  
62 recording warm-up length in dressage and showjumping (SJ) at competition have riders' warm-  
63 up routines, both within and across disciplines vary substantially in practice. For example, the  
64 warm-up duration of show jumpers varies from 12-27 minutes (Chatel et al., 2021) to 4-63  
65 minutes (Tranquille, 2017). The content and duration of the warm-up in competition also  
66 appears to depend on the experience level of the rider as well as on the competition level  
67 (Murray et al, 2006; Tranquille et al., 2021; Whitaker et al, 2008).

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#### 70 *Warm-up in training*

71 The training environment provides athletes with an opportunity to develop their fitness, skills  
72 and partnership, including determining what constitutes a successful competition warm-up, as  
73 well as requiring effective warm-up approaches for the different exercise sessions within it, to  
74 promote performance and prevent injury. Chatel and Williams (2021) reported that riders  
75 tended to reflect on warm-up routine content and duration in the competition environment with  
76 less consideration given to warm-ups in training. It is known from previous research that most  
77 injuries occur during training (Egenvall et al., 2013, Lönnell et al., 2014), therefore,  
78 individualising each warm-up routine depending on the need of each horse (his age, pathology  
79 and training methods) could potentially decrease injuries and therefore decrease the number of  
80 days lost in training (Murray, 2010). Knowing that, field studies observing SJ and DR riders  
81 warm-up at home haven't been achieved yet as most studies concentrate on the competition  
82 aspect.

83  
84 *Perception vs reality*

85 In sport, the difference between a winning or losing performance can be attributed to  
86 differences in the physiological or psychological status of athletes (Woodman and Hardy, 2003;  
87 Woodman et al., 2010) as well as the efficacy of training regimens (Williams and Ericsson,  
88 2005). Time distortion has been reported in athletes participating in other sports, with  
89 differences between memory recall and actual training content increasing with intense exercise  
90 (Edwards, 2017) and increased emotion (Raglin et al., 2000). This phenomenon has also been  
91 documented within athlete support networks, for example, football coaches were only able to  
92 accurately recall between 30% and 59.2% of critical events during a match after games (Franks,  
93 1991; Laird et al., 2017). While human athletes often have coaches during their warm-up and  
94 training session to assist and guide them in their decision-making and stress-management

95 related to their sports, in equestrian sport, for many riders the majority of training sessions will  
96 be undertaken independently, with the rider acting as a coach for the horse and self-coaching  
97 themselves (Chatel and Williams, 2021). The unique nature of equestrian sport therefore, where  
98 the rider is responsible for and has to manage their own and direct their horse's performance is  
99 likely to reduce further the efficacy of memory recall. At competitions, riders are more likely  
100 to have support in place, which could facilitate the opportunity to engage with technology and  
101 record performances, but often the focus will be on the competitive test neglecting the warm-  
102 up period and precluding evaluation of how this key phase of the competition period has  
103 affected subsequent performance. Time perception can be affected by different factors  
104 including temperature, personal enjoyment and investment in the task to be realised, emotional  
105 state, stress, prospective or retrospective timing, familiar vs unknown location as well as age  
106 of the participant studied (Matthews et al., 2016).

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### 108 *Effective decision-making*

109 Effective decision-making requires the individual to utilise their working, prospective and  
110 long-term memory centres in the brain (Moghadam et al., 2019). Prospective memory is the  
111 ability to formulate plans and intention, to retain them and to execute them upon the occurrence  
112 of the appropriate cues (Kliegel et al., 2006). Prospective memory should therefore be used by  
113 a rider when implementing a warm-up prior to a training session. In this study as riders were  
114 aware they were required to recall their warm-up an event-based test was used. Working  
115 memory is required for the perception of time and has been associated with sport skills (Buzard  
116 et al., 2017; Furley et al., 2010). It uses a combination of short-term and long-term memory for  
117 storage and movement based on memory (Ustun et al., 2017). Working memory solicitates  
118 different parts of the brain to be stored and use for decision making and does not always seem  
119 to be age dependent however appears to be influenced by experience, with recalling of event-  
120 based working memory reported to be superior inexperienced compared to novice athletes  
121 (Moghadam et al., 2019; Ustun et al., 2017; Buzard et al., 2017; Furley et al., 2010). Memory  
122 and time perception can also be affected by the emotional state of the rider. During a  
123 competition, the athletes are subjected to higher stress level which could affect their decision  
124 making (Wolfram and Micklewright, 2010; Ford et al, 2017). Other factors that come into play,  
125 are also that at show most riders have a coach on the ground to help them manage their time  
126 and they have a fixed competition time that they must respect, giving them a guidance for  
127 timeline of their warm-up (Chatel and Williams, 2021).

128 At home, the rider should be undergoing less stress as there is no competition arousal, however  
129 the fact that most riders train alone and have no set time to follow, make it difficult to  
130 understand how they perceive time while riding (Chatel and Williams, 2020).

131

132 Equestrian sports are facing increased scrutiny from the public as equestrianism's social license  
133 to operate is questioned (Douglas et al., 2022). Horse owners and riders have a duty of care to  
134 manage their horses effectively including suitable preparation for exercise (Douglas, 2022;  
135 Williams and Tabor, 2017). An increased knowledge and understanding of what constitutes an  
136 ideal equine warm-up, and what factors influence this, is currently lacking across horse sports.  
137 This information is needed to underpin evidence-informed practice and effective rider decision-  
138 making (Williams and Tabor, 2017; Williams and Chatel, 2021). An important stage in this  
139 process is to understand current practice; therefore, this study aimed to evaluate the WU  
140 practices utilised by experienced dressage DR and SJ riders prior to flat work sessions in their  
141 home environment, to determine if extrinsic factors such as temperature affected WU content  
142 and duration. As well as determining if riders could recall the details of their horse's WU  
143 accurately. According to the results of previous studies in a competition environment, it was

144 also hypothesized that at home, dressage rider would warm-up for a longer period than show-  
145 jumpers.

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## 147 **Materials and Methods**

148

149 A two-stage study was designed to evaluate French riders' perception on equine warm-up via  
150 1) an online survey, and 2) to assess their warm-up routine and recollection of their warm-up  
151 using video recording as well as a specific questionnaire. Ethical approval for the study was  
152 granted by the Hartpury University Ethics Committee (Ethics 2019-51 and Ethics No: 2019-  
153 58) for both the horses and riders, data protection was ensured and approved within this  
154 process.

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### 157 *Online survey*

158 The first stage of the study utilized data collected via an online survey of French riders'  
159 perception of their warm-up protocols and daily decision-making within these (for further  
160 details please refer to Chatel and Williams, 2021). Part of the results collected in this survey  
161 have been published previously, however the data used in this article were not analysed in  
162 Chatel and Williams (2021). The study was designed as an online questionnaire (Survey  
163 Monkey®) with a total of 39 questions for DR riders and 41 questions for SJ riders. The first  
164 seven questions were common to both SJ and DR riders, and were multiple choice questions  
165 related to the respondents' age, and nationality as well as their equestrian life and experiences.  
166 The survey was then divided into discipline specific questions on warm-up routines. The  
167 dressage survey consisted of three open questions, ten Likert questions and 26 multiple choice  
168 questions. The survey for SJ riders consisted of three open questions, ten Likert questions and  
169 28 multiple choice questions; the two additional questions for SJ riders related to using jumping  
170 within warm-up regimes. For the purposes of this study answers to questions 4, 18, 20, 27, 36,  
171 38, 48, 50, 60, and 69 were analysed to provide insight into non-ridden warm-up routines, and  
172 how rider perception of the influence of environmental conditions influenced decision-making  
173 related to warm-up. Please refer to Chatel and Williams (2021) for a detailed overview of the  
174 method.

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### 177 *Warm-up routine, perception vs reality*

178 A combined observational and phenomenological research design was utilised to gather video  
179 data of rider warm-up sessions and compare individual recall of the structure of these to the  
180 videos using self-completed training diaries. In this study an event-based test was used to assess  
181 prospective and working memory in the recalling of the warm-up routine.

182

183 Show jumpers and dressage riders were recruited via convenience sampling through social  
184 media to take part in the study. To be eligible to participate, riders had to be over 18 years and  
185 be currently based and competing in DR or SJ in France (from Elementary up to Prix Saint  
186 George in dressage and from 90 to 120cm for SJ). Participating riders declared their horses to  
187 be sound and able to participate in the study. Horses were checked at least annually by a  
188 veterinarian. During the study, if a horse became lame, the videos recorded before the lameness  
189 occurred were used and the horse was then removed from the study; this was the case for one  
190 horse. If the horse had a known pathology, riders were asked to write it down and also write if  
191 their warm-up routine was changed due to the horse's prior pathology.

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193 Riders were asked to record a video of the entirety of warm-up routines completed while  
 194 training at home using either a smartphone or other device compatible with a computer between  
 195 May 2020 and December 2020. Each rider was asked to record up to ten videos on different  
 196 days over 8 months. To be eligible for the study, the recording device had to be placed in the  
 197 same spot for the same rider to facilitate recording different warm-up routines. The video had  
 198 to be of good quality and the horse rider dyad was not allowed to leave the video frame for  
 199 more than 3 seconds if the recording device could not cover the entire riding arena. The riders  
 200 were asked to record their usual warm-up routine for the training sessions about to take place.  
 201 Within 12 hours of each training session being recorded, riders then had to complete a training  
 202 session record form to recall the content and duration of activities within the warm-up recorded  
 203 (Table 1). On the form riders / participants were also asked to write what type of work session  
 204 they were preparing for.

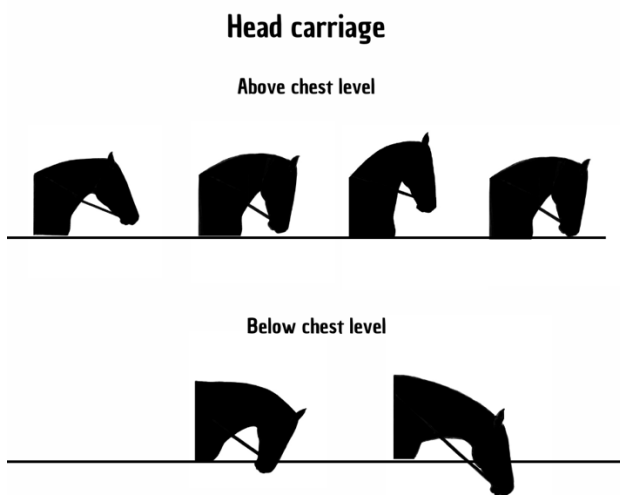
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 206 *Table 1 Variables recorded in training session form*

207 Variables recorded in training session form  
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Rider name	Assigned unique identifier code
Horse name	Assigned unique identifier code
Date	Date of training session
Weather	Raining, foggy, sunny, humid, windy
Environmental temperature	Air temperature recorded in Celsius degrees
Total warm up time	Total seconds warming up; measured from mounting to when rider self-selected their flatwork warm-up was complete
Time spent in each gait	Cumulative seconds spent in halt, rein-back, walk, trot and canter during the rider defined warm-up period
Time spent on each rein	Cumulative seconds spent in walk, trot and canter during the rider defined warm-up period for the left and right rein, respectively
Time spent in different head carriage	Cumulative seconds spent in walk, trot and canter during the rider defined warm-up period where the horse's head

	is either below his chest level or above it (as seen in figure 1)
Time spent in lateral work	Cumulative seconds spent engaging in specific lateral work movements (e.g. shoulder-in, half-pass) during the rider defined warm-up period

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*Figure 1: Head carriage classification*

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### 213 *Data collection and analysis*

214 Each rider recorded their own warm-up routine and uploaded the video to Youtube™ on a  
 215 private listing. Training forms were completed and sent via email with the link of the video to  
 216 be analysed by a consistent observer (MC). Videos were played and paused every time a change  
 217 of rein or of gait/ movement occurred. This allowed for analysis of variables studies as recorded  
 218 in Table 1. The data collected were then entered anonymously on a Microsoft Excel Version  
 219 2019 (IBM, New York, USA) spreadsheet to enable rider warm-up profiles to be formulated.

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221 Data met non-parametric assumptions and are reported as median±IQR unless otherwise stated.  
 222 A series of Friedman’s analyses identified if significant differences occurred in individual  
 223 riders warm-up routines recorded by video and their perception of the same warm up recorded  
 224 via memory recall. Where significant differences existed, post-hoc Wilcoxon analyses  
 225 identified where differences occurred between individual training sessions. For each rider,  
 226 further Wilcoxon analyses examined if video recorded warm-up content differed to perception  
 227 or recalled content across all warm- up sessions recorded. For each warm-up routine, Wilcoxon  
 228 analyses also compared warm-up duration and components to air temperature. Kruskal-Wallis  
 229 analyses identified if differences occurred in warm up duration and content, between riders and  
 230 across the disciplines represented. Where significant differences existed, post-hoc Mann  
 231 Whitney U analyses identified where differences occurred. Significance was set at  $p < 0.05$ ; all  
 232 analyses were conducted using SPSS Version 26 (IBM, London, UK).

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### 234 **Results**

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*Stage 1: Survey*

A total of 257 riders completed the survey and the majority (60%, n=155) warmed up independently or with support from a coach or another rider (38,9%, n=100). The survey found no significant differences between warm-up regimes between DR and SJ riders (Chatel and Williams, 2021). Respondents were asked to outline any non-ridden warm-up regimes followed, 70.1% (n=125) stated they hand walked their horses as a warm-up before riding, 61.8% (n=54) manually massaged their horses and 16.5% (n=24) used a massage pad on their horses before riding. Respondents were also asked what head carriage they used at the beginning of the warm-up during the walking phase, 93.8% (n= 160) responded they walked their horses either on a loose rein or in a low and round frame. The majority of DR (71%, n=62) and SJ riders (70%, n=64) included lateral work in the warm-up.

Respondents were also asked how their warm-up practice and decision-making varied with time of year and in response to environmental conditions; 60.1% (n=107) agreed warm-up duration should vary depending on the time of the year. Respondents (24%, n=22) self-reported that during winter, the warm-up should be longer as it takes longer to warm up horses’ muscles. The original survey was used to inform stage 2 design (refer to Chatel and Williams, 2021 for additional survey results).

*Stage 2: Warm-up routines, perception vs. reality*

For the warm-up observation, ten female riders took part in the study (n=7 DR; n=3 show jumpers); however only six of these (n=4 dressage riders; n= 2 show jumpers) returned their training forms, aged 22 to 51yo age mean 33±9.7 (mean: DR: 32yo; SJ: 35yo). Therefore, a total of 61 warm-up video routines were analysed (n=39 dressage; n=22 show jumpers) and a total of 44 forms were completed (n=21 dressage; n=23 show jumpers). Total warm-up duration for each rider is described in Table 2. The age of the horses used in the study ranged from 8 to 19yo, mean 12yo ± 3.1 (DR 12yo; SJ 11yo).

*Table 2 Total warm-up (WU) duration range and mean (mins)*

	Rider 1	Rider 2	Rider 3	Rider 4	Rider 5	Rider 6	Rider 7	Rider 8	Rider 9	Rider 10
WU length range (mins)	20 - 32	13 - 32	21- 31	22- 42	21- 23	12- 31	20	20- 32	12- 21	8-28
WU length (median)	23	24	26	31	22	18	20	24	20	22
WU length Mean (mins)	25	23	27	31	22	21	20	25	18	19

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*Video analysis of warm-ups*

Warm-up duration in the arena for all riders ranged from 8:04 mins to 42:07 minutes. All riders warmed-up in an outdoor arena, except for rider 2 who warmed-up in an indoor arena. None of the riders hand-walked their horses as part of the warm-up regime; one rider (10%) used a massage pad on her horse prior to ridden warm-up. WU duration across all horse and rider combinations was 23 ± 8 mins (mean 24±7 mins). Dressage riders warmed up for 22± 10 mins (mean 22±6 mins), while showjumpers warmed up for 27± 10 mins (mean 27.5±8 mins). Dressage riders spent ~2% longer on the left rein, while SJ riders spent ~2% longer on the right rein when warming up.



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Riders spent most time in walk (average: DR: 10±4 mins; SJ: 15±7 mins) and trot (DR: 7±4; SJ: 8±2 mins), and the least time in canter (DR: 4±3 mins; SJ: 4±2 mins). During the first walk phase (before trotting or cantering) 80% of the riders (n=8) walked their horses with a low head carriage (head below chest level). The low head carriage in the first walk phase was used in 67% of the warm-up routines of dressage riders (n=26) and in 95% of the show jumpers (n=20).

All riders used halt (84±7 secs) and rein-backs (32±6 secs) when warming up. Dressage riders performed on average 26 transitions per warm-up routine, ~44% more than show jumpers who performed on average 18 transitions per warm-up routine. Lateral work was used by 100% of the DR and only by 30% of SJ riders during their WU. Overall, lateral work was used in 72% of dressage warm-up routines (28/39) and accumulated an average time of 1:30 min (±1), median 1 minute. Lateral work was used in 14% of SJ warm-up routines (3/22) and accumulated an average time of 12 seconds (±36), median 0.

When the warm-up routines of individual riders were compared across the period recorded, no significant differences were found for either the gaits used, warm-up duration or the time spent on each rein during the warm-up. A similar pattern was observed when comparing intra- and inter-discipline warm-up routines across riders; with no significant differences found between riders' warm up routines.

*Rider recall of warm-up routines*

Riders consistently demonstrated poor recall of the warm-up content, either over-estimating or under-estimating the total time spent warming up and the time spent in each gait (Table 2). Out of the 44 warm-ups analysed, riders recalled total WU time accurately in only 13.6% (n=6) of the recorded routines. A total of 13 WU routines were under-estimated and 25 WU routines were overestimated. Time spent in walk, trot and canter was correctly assessed in 11.4%, 13.6% and 18.2% respectively.

Total warm-up routine time was under-estimated by up to 10 mins and over-estimated by up to 13 mins. Time spent in walk, trot and canter were under-estimated by up to 13, 4 and 6 mins, respectively, and over-estimated at most by 12 mins for the walk and 10 mins for the trot and canter.

*Table 3: Duration of total warm-up, walk, trot and canter in videos versus rider's perception; WU: warm-up*

Rider	WU Session	Total WU duration (mins)		Diff in mins	Time in walk (mins)		DIFF in mins	Time in trot (mins)		Diff in mins	Time in canter (mins)		Diff in mins
		Actual	Perception		Actual	Perception		Actual	Perception		Actual	Perception	
1	1	21	20	-1	14	15	1	0	1	1	5	4	-1
	2	23	30	7	13	20	7	5	4	-1	12	6	-6
	3	29	30	1	13	20	7	4	4	0	5	6	1
	4	32	30	-2	10	20	10	4	2	-2	11	8	-3
	5	20	20	0	14	16	2	2	0	-2	2	4	2
2	1	21	20	-1	13	10	-3	7	10	3	0	0	0
	2	13	20	7	13	7	-6	5	10	5	1	3	2
	3	27	35	8	13	22	9	8	12	4	5	5	0
	4	32	27	-5	16	20	4	12	10	-2	2	2	0
	5	26	20	-6	26	26	0	8	10	2	2	3	1
	6	24	25	1	10	15	-5	8	10	2	2	5	3
	7	28	30	2	18	5	-13	7	10	3	0	5	5
	8	16	15	-1	6	19	-13	10	10	0	2	1	-1
3	1	22	30	8	9	6	-3	9	9	0	4	4	0
	2	31	30	-1	14	10	-4	8	8	0	8	8	0
	3	30	30	0	14	14	0	10	15	5	6	12	6
	4	28	30	2	15	8	-7	7	14	7	6	15	9
	5	23	30	7	20	14	-6	12	16	4	7	10	3
	6	23	30	7	11	20	9	8	16	8	4	12	8
	7	21	30	9	11	20	9	6	14	8	4	12	8
	8	26	30	4	17	20	4	7	14	7	2	12	10
	9	27	30	3	11	14	3	10	16	6	6	10	4
4	1	31	35	4	25	25	0	5	10	5	2	5	3
	2	39	45	6	28	29	1	8	12	4	3	5	2
	3	36	35	-1	25	22	-3	7	8	1	3	3	0
	4	22	25	3	14	18	4	5	8	3	2	2	0
	5	26	25	-1	14	12	-2	7	10	3	5	6	1
	6	33	30	-3	20	17	-3	7	6	-1	5	5	0
	7	42	45	3	25	29	4	10	10	1	4	6	2
	8	31	30	-1	20	17	-3	7	8	1	4	6	2
	9	20	30	10	11	16	5	6	8	2	3	6	3
5	1	21	33	12	11	10	-1	4	5	1	3	4	1
	2	22	35	13	8	20	12	9	5	-4	5	4	-1
	3	23	27	4	9	20	11	9	5	-4	5	4	-1
6	1	17	20	3	8	16	8	2	10	8	7	4	-3
	2	31	30	-1	13	12	-1	13	12	-1	5	6	2
	3	12	12	0	3	6	3	5	4	-1	3	2	-1
	4	19	19	0	9	9	0	5	5	0	3	5	2
	5	12	13	1	8	9	1	4	5	1	0	0	0
	6	27	27	0	8	10	2	13	13	0	4	6	2
	7	15	15	0	8	8	0	3	5	2	3	4	1
	8	25	26	1	14	9	-5	5	7	2	7	9	2
	9	29	19	-10	11	8	-3	10	7	-3	7	4	-3
	10	18	30	12	8	12	4	5	15	10	4	5	1

312 There was a trend for riders to over-estimate the time spent for the total warm-up, and time  
 313 spent in walk, trot or canter, rather than under-estimate the time spent warming-up (Tables 3  
 314 and 4); however, the range of time over-estimation was smaller than under-estimation for all  
 315 variables. Rider's age had no significant impact on warm-up recall.

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*Table 4: Time overestimated by the riders for total warm-up duration, walk, trot and canter; WU: warm up*

<b>Overestimation</b>	<b>Number of routines overestimated (out of 44)</b>	<b>% of routine overestimated</b>	<b>Median %</b>
Total WU duration	25	56.8	14
Walk	24	54.5	30
Trot	28	63.6	32
Canter	26	59.1	28

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*Table 5: Time underestimated by the riders for total warm-up duration, walk, trot and canter; WU: warm up*

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<b>Underestimation</b>	<b>Number of routines underestimated (out of 44)</b>	<b>% of routine underestimated</b>	<b>Median (%)</b>
Total WU duration	13	29.5	4
Walk	15	34.1	24
Trot	10	22.7	29
Canter	9	20.5	44

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Riders reported environmental temperatures ranging between 3°C and 39°C for the study period. The number of routine for each temperature variation is presented in table 6. No significant differences in total warm-up duration or the total time spent warming-up in walk were found between sessions in temperatures below 5°C and temperatures above 30°C.

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Table 6: Number of WU routines and temperatures

Temperature in °C	Number of WU routines	Number of routine indoor	Number of routine outdoor
0-5	2	0	2
6-10	6	0	6
11-15	8	0	8
16-20	5	1	4
21-25	4	1	3
26-30	11	2	9
31-35	7	3	4
36-40	1	1	0

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## Discussion

### *Reality versus perception – what do rider recall of their warm-up and assess time*

335  
336 Even though the number of riders was a limiting factor for the phase two of this study, none of  
337 the riders could recall accurately their warm-up sessions in terms of duration or time spent in  
338 different gaits and activities each time. Interestingly, there was no clear trend for riders to  
339 under- or over-estimate the length of the warm-up completed but overestimation of the time  
340 seems . One rider could underestimate one training session and overestimate the next one.  
341 There was however more WU routines overestimated than underestimated. While total warm-  
342 up duration does not seem to impact performance on the day in SJ, warm-up intensity does  
343 impact performance (Williams, 2009 et al; Staruchka et al., 2018 et al). If riders perform a more  
344 intense warm-up that they intend to, this could decrease their performance and increase injury  
345 risk by increasing repetitive stress on the horse's musculoskeletal structure (Janczarek et al,  
346 2021). Similarly, a shorter warm-up could lead to an increased injury risk as optimal core and  
347 muscle temperature might not be reached. Not knowing accurately how much time is spent in  
348 each gait could also be an issue for warming-up specific muscles required for skilled  
349 movements such as jumping or lateral work. According to the survey 71% of DR and 70% of  
350 SJ riders said they included lateral work in the warm-up, however stage 2 of this study showed  
351 that 100% of the DR used lateral work and only 30% of SJ riders used lateral work during their  
352 WU. In humans, discipline specific warm-up routines have been shown to be more efficient in  
353 reducing injury risk and increasing performance for athletes (Silva et al., 2018; Tsurubami et  
354 al., 2020). It is also important to note that human athletes can assess their pain level and adapt  
355 their warm-up and training accordingly, however horses cannot verbally articulate how they  
356 are feeling and as a prey species, may pain guard making detection of pain and sub-clinical  
357 injuries more difficult to assess (Scopa et al., 2019). Riders have a duty of care to safeguard  
358 the welfare of horses in their care including ensuring they are adequately prepared for the  
359 demands humans place upon them (Williams and Tabor, 2018). Riders should therefore ensure  
360 they have sufficient knowledge and understanding of how to formulate warm-up routines  
361 which prepare their horses for the activities and demands of work expected of them, but are  
362 also capable of recognising behavioural and performance cues that could indicate distress, pain  
363 or injury in their horse.

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Inaccurate recall of prior activities is widely recorded in sport (Behm and carter., 2020; Hanson and Lee, 2017; Karsilar et al., 2018; Edwards and McCormick, 2017). Many factors are associated with this including increased fatigue (Behm and Carter, 2020), higher exercise

368 intensities (Hanson and Lee, 2017; Karsilar et al., 2018), lower levels of training and  
369 experience (Edwards and McCormick, 2017) and heightened emotional states: stress, anxiety  
370 or arousal (Behm and Carter, 2020). From a rider perspective, the potential impact of  
371 psychological state or fatigue on their own and their horses' performance should also be  
372 considered, especially in competitive environments to enable riders to plan ahead and perhaps  
373 adopt a more regimented warm-up. While this information was not recorded in the riders here,  
374 further research is warranted to determine if any underlying rider factors could be associated  
375 with the variability of under- and over-estimating both the duration and content of warm-ups  
376 observed here. The emotional state of the rider can also change within a riding session  
377 depending on horse behavior and the rider's emotional reaction to the environment (Wolfram,  
378 2010) and fatigue may occur across a competition. Riders should be cognizant that based on  
379 these results, the likelihood of not accurately recalling warm-up is high, resulting in decision-  
380 making potentially being compromised or at best based on inaccurate appraisal. As such we  
381 would recommend the use of planned and documented exercise and training regimes aligned  
382 to core goals to optimize performance in the horse and rider (Williams, 2019).

383

#### 384 *Prospective and working memory*

385 Time perception depends on prospective and working memory. In this study participants were  
386 aged 22 to 51yo (mean 33yo). While aging can have an effect on long term and working  
387 memory, no correlation was found in this study between age of the participants and accuracy  
388 of warm-up recollection (Ustun et al., 2017). Another parameter which can affect working  
389 memory and recalling of activities are learning disorders, which was not assessed here (Gray  
390 et al., 2019).

391

392 Participants were asked to fill out the form recalling their warm-up within 12 hours post warm-  
393 up; this timescale will rely on long-term memory recall (Kliegel et al., 2006). Long-term  
394 memory can be disturbed by daily events as well as the emotional state and fatigue of the  
395 participant at the moment of memory recall (Kesinger et al., 2003). Score recall in eventers  
396 was found to differ between riders depending on their final score (Murray, 2004). This study  
397 did not concentrate on competition however it could be assumed that how the training session  
398 went could also affect recall of the warm-up.

399

#### 400 *Warm up duration*

401 Warming-up is an essential component of the work routine of the equine athlete to increase  
402 performance and decrease injury risk (Janczarek et al., 2021; Farinelli et al., 2022). Human  
403 studies have shown that core temperature starts to increase 3-5 mins after the onset of exercise,  
404 before reaching a plateau 15-20 mins later (Silva et al, 2018). Increasing core temperature is  
405 an important factor of warm-up as it increases muscle blood flow and oxygen uptake, as well  
406 as optimizing metabolic reactions (Silva et al, 2018). For the human athlete, a 1°C increase in  
407 muscle temperature has been reported to lead to an improved performance from 2 to 5% during  
408 short duration exercise (Racinais, 2010). Our results found warm-up routine duration and  
409 content varied between riders and between warm-up routines for the same horse and rider  
410 combinations independently of the type of training session planned. This suggests the warm-  
411 up routines assessed in this study were rider and horse dependent, and were selected on a day-  
412 to-day basis, as the content of individual warm-up regimes were not consistent or linked to  
413 obvious extrinsic or intrinsic variables.

414

415 Anecdotally, equestrian lay literature suggests a low intensity warm-up of between 10 and 20  
416 minutes is warranted to prepare the horse for more intense exercise. The average warm-up  
417 duration in this study was 24±7 mins, which equates to the warm-up duration (18-25 mins)

418 advocated to increase core temperature in preparation for exercise in the human athlete. Few  
419 studies have evaluated the thermodynamic of equine warm-up. One of the first studies  
420 conducted on equine core temperature during exercise, found that walking for 6 mins, followed  
421 by a 3-4 mins break and then trotting for 11 mins had no significant changes on equine core  
422 temperature. When 14 minutes cantering was added, core temperature increased significantly  
423 (Thiel et al., 1987). More recently, Janczarek et al. (2021) reported increasing external body  
424 temperature measured by thermography for very short-extended, and long-lasting warm-ups,  
425 although the duration of each of these was not stated. The duration of warm-up reported here  
426 is also slightly longer than previously reported in assessment of WU at competitions (Murray  
427 et al, 2006; Whitaker et al, 2008; Tranquille, 2017; Chatel, 2021). This could be due to riders  
428 spending longer warming-up at home than at shows, where increased flexibility in warm-up  
429 duration and content is more accessible. For the purpose of this study riders were asked to only  
430 record their warm-up, they therefore had to differentiate between warm-up phase and actual  
431 training phase. During competition differentiating both phases might be easier as the real  
432 exercise occurs in the show ring.

433

#### 434 *Warm-up content*

435 In phase 2 of this study, none of the rider hand walked their horses prior to their ridden warm-  
436 up which contradicts the survey results where 70.1% of the riders stated they hand walked their  
437 horses before riding. Understanding if hand walking is a useful stage of warm-up in order to  
438 prepare the horse's back without a rider is needed.

439

440 DR warmed up on average  $22\pm 6$  mins while SJ warmed up on average  $27.5\pm 8$  mins. Out of the  
441 total time spent on warm-up, riders spent on average  $10\pm 4$  mins and  $15\pm 7$  mins in walk for DR  
442 and SJ, respectively. Therefore, approximately half of their warm-up is spent in a low energy  
443 consuming gait, which does not raise core temperature significantly but that will increase HR  
444 and respiratory frequency (Thiel et al., 1987; Janczarek, 2021). However, walking has its  
445 utility, during the walk the ground reaction force (GRF) of the forelimb fetlock joint increases  
446 to  $20.6\text{N Kg}^{-1}$ , which allows for the flexor tendons to warm up gradually (Harrison, 2010). In  
447 trot the GRF is increased to  $40.6\text{ N Kg}^{-1}$  and is further increased to  $45.9\text{ N Kg}^{-1}$  in canter  
448 (Harrison et al., 2010).). While cantering is the most efficient gait to increase core temperature  
449 and heart rate to maximal values, it also increases forces on the forelimb tendons and distal  
450 joints. The repetitive stress and high concussion forces can potentially cause damage to the  
451 distal limbs (Dyson *et al.*, 2002; Herlund *et al.*, 2013; Parks, 2012).

452

453 Warm-up should also increase an athlete's heart rate to prepare the cardiovascular system for  
454 the demands of exercise. In human athletes, warm-up aims to increase the heart rate to be 40  
455 to 80% of HR max in preparation for the ongoing demands of exercise, increasing to up to 90%  
456 of HRmax for explosive sports (Silva et al., 2018). Barrey (1993) reported a mean heart rate  
457 value of 166bpm (87.4% of HR<sub>max</sub>) for showjumpers during a competition warm-up, despite  
458 all horses completing very different warm-up routines in terms of duration and number of jump  
459 attempts. Lower heart rates have been reported in dressage horses; Williams (2008) reported  
460 average heart rates of 91bpm (63% et 62% of HR<sub>max</sub> respectively for elementary and medium  
461 level) during warm-up for horses warming-up for elementary and medium level Dressage tests.  
462 Further work to consider the dynamic relationship between the duration, intensity and type of  
463 activities performed within the warm-up is required to fully elucidate what constitutes an  
464 appropriate warm-up regime for different disciplines, levels of competition and individual  
465 horses.

466

467 Another important factor to take into account is muscle warm-up. While both SJ and DR self-  
468 report that they know their horses is ready to work when they feel supple, each muscle will  
469 work differently depending on the gait and arena footing used (Harrison et al., 2012; K.  
470 Kienapfel et al., 2018; Murray et al, 2010). There are few studies comparing muscular  
471 activation in all three gaits (walk, trot and canter), but it is important to consider which muscles  
472 will be needed to facilitate the activities required by the horse during exercise to ensure these  
473 are prepared adequately in the warm-up. This approach is commonplace in human sports; for  
474 example, in basketball athletes, where the ankle joint is the main site of injuries, the use of a  
475 specific warm-up targeting ankle muscles three times a week, increased ankle range of motion  
476 and stability, decreasing injury (Padua, 2019). In the horse, muscle activity during work is  
477 poorly studied but muscle activation will vary in action across the gaits; gait velocity and  
478 in/decline will also modify muscle activation (Tokuriki et al., 1995, Wakeling, 2007, Crook et  
479 al., 2010, Robert et al., 2010, Zsoldos et al., 2010). Understanding equine muscle activation  
480 with consideration of the environmental conditions and requirements of exercise, are therefore  
481 important for riders to understand what muscles should be warmed up for different equestrian  
482 disciplines in order to promote optimal performance and decrease injury risk.

483

484

#### 485 *Show jumping versus dressage*

486 Both SJ and DR riders utilised the walk with the horse's head and neck long and low, as the  
487 main warm-up gait at home. A similar approach was reported by Murray et al (2006) in the  
488 competition environment, however Chatel (2021) found showjumpers self-reported they used  
489 the trot as their main warm up gait. In the competition environment, it has been observed that  
490 showjumpers jump during their warm-up and dressage riders practice dressage movements  
491 before their test (Murray, 2006). However, this was not observed in this study as warm-up  
492 occurred at home. During training show jumpers do not jump throughout every training session,  
493 therefore if they planned to have a flat work session or a dressage session to supple up their  
494 horses, jumping would not be necessary. The same can be observed for dressage riders at home,  
495 if the rider planned to have a stretching session, then practicing dressage movements during  
496 the warm-up would not be necessary. In the SJ horse it has been observed that varying the type  
497 of work and surface could decrease injury risk, it is therefore important that both show jumpers  
498 and dressage riders vary their type of work and adapt their warm-up accordingly to the exercise  
499 planned for individual sessions (Egenvall, 2013).

500

#### 501 *Environmental conditions and their influence on warm-up*

502 Within the initial stage of this study, 60.1% (n=107) of respondents stated warm-up duration  
503 should vary depending on the time of the year; with 24% (n=22) self-reporting that during  
504 winter, the warm-up should be longer as it takes longer to warm up horses' muscles. However  
505 this proved to not be the case in practice for the riders recording warm-ups, with no significant  
506 differences in duration or gait used between warm-up routines reported at 3°C or 39°C. In  
507 human athletes it has been proposed that while warming up in hot environment (30°C and  
508 above), muscle temperature should remain just above resting temperature baseline as nerve  
509 transmission is impaired in higher temperatures and endurance capacity is also decreased  
510 (Racinais, 2017). Hot and/or humid conditions should be considered a core component of  
511 decision-making when determining warm-up routines and exercise levels for the equine athlete  
512 as muscle hyperthermia can lead to acidosis, decreasing performance and increasing the risk of  
513 musculoskeletal pathologies, as well as contributing to potential heat thermodynamic  
514 compromise (Barret et al., 2022). Therefore, in a hot environment, a shorter warm-up might be  
515 more beneficial for the cardiovascular health of the horse but also for performance and welfare.  
516 Knowing that heat has an impact on the "cognitive load" of human athletes, it has been

517 observed that increased core temperature has a negative effect on time perception (Tamm et  
518 al., 2014 ; Racinais, 2017); further consideration if a similar impact occurs in riders is  
519 warranted.

520

## 521 **Conclusion**

522 This study has found that warm-up routines undertaken at home during training seem to be  
523 rider and horse dependent but are not discipline or climate specific. On average, both dressage  
524 and show jumpers tend to warm up equally on both reins at home and use the walk as the main  
525 warm-up gait. Riders did not adapt their warm-up routines in response to external climate  
526 conditions. High levels of inaccurate recall of the duration and content of warm-up routines  
527 were also recorded, suggesting riders as athletes experience high levels of time distortion,  
528 which could impact decision-making, performance and ultimately the welfare of the horse.  
529 Riders should take into consideration the individual horse, the demand of their discipline and  
530 the external climate when planning and implementing their warm-up routines to safeguard  
531 equine performance and welfare. Equine warm-up remains an under-studied and poorly  
532 understood subject despite the warm-up underpinning performance and equine welfare by  
533 decreasing injury risks. Further research is warranted to evaluate how warm-up routines  
534 prepare the horse and rider as individual athletes, and as a combination, for the psychological  
535 and physiological demands of exercise and competition.

536

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